



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

THL 100-025/8/2021

1 September 2021

Subject Notification of Rights to Subscribe of Tongkah Harbour Public Company Limited

To Shareholders of Tongkah Harbour Public Company Limited

- Attachments
1. Notification of the Allotment of Newly Issued Ordinary Shares of the Company
 2. Subscription Form for New Ordinary Shares
 3. Proxy Form
 4. Share Subscription Certificate (issued by the Thailand Securities Depository (Co., Ltd.)
 5. Map Of Subscription Location

The Annual General Meeting No. 23/2021 of Tongkah Harbour Public Company Limited (“the Company”) held on Tuesday August 31, 2021 has resolved to approve an increase in registered capital from Baht 1,462,191,211.16 to Baht 1,900,848,517.56 divided into 476,801,420 ordinary shares at Baht 0.92 par value. Details of the allotment of new ordinary shares are as follows:

The allotment of new ordinary shares in the amount of not exceeding 317,867,620 shares at par value of Baht 0.92 each to the existing shareholders of the Company on a pro rata basis at the ratio of 5 existing shares to 1 newly issued share. Any fraction of shares shall be disregarded. The offering price is Baht 4 per share. The existing shareholders have the rights to subscribe for more than the entitlement. If there are newly issued ordinary shares left from the first of allotment, such shares will be allotted to each existing shareholder subscribing for more than the entitlement in proportion to his/her existing ordinary shares.

In this regard, the Company determined the date to specify the names of the shareholders entitled to subscribe and be allotted new ordinary shares (Record Date) on 9 August 2021,. The existing shareholders shall subscribe and make a payment for the newly issued ordinary shares during 20, 21, 22, 23 and 24 September 2021 (total of 5 business days).

The company would like to inform your rights to subscribe for ordinary shares of the company in the amount specified in the certificate issued by Thailand Securities Depository Co., Ltd. (Attachment 4), the details of the subscription ordinary share be as specified in the notice of allotment of shares (Attachment 1).



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

Please be informed accordingly. If you have any questions regarding the allocation process and how to subscribe for ordinary shares of the Company, please contact Company Secretary Tel (66) 0-2695-4947.

Yours sincerely,



Mr. Wijit Jiemwjitkul

Chief Executive Officer

**Notification of the Allotment and Subscription for
Newly Issued Ordinary Shares
Tongkah Harbour Public Company Limited**

**Part I :Shares offering information****1. Name and address of the Company**

Issuer : Tongkah Harbour Public Company Limited (“the Company”, “THL”)
Head Office : Muangthai-Phatra Office Tower I, Floor 7, 252/11
Rachadapisek Road, Huai Khwang Bangkok 10310 Thailand
Homepage : <http://www.tongkahharbour.com/>
Tel. : +66 (0)2 695 4912-28
Fax. : +66 (0)2 694-4420

2. Date and number of the Board of Directors’ Meeting, and Shareholders’ Meeting to approve the allocation of new ordinary shares

- The Board of Directors’ Meeting No.6/2021 held on 23 July 2021
- The Annual General Shareholder Meeting No.23/2021 held on 31 August 2021.

3. Details of the shares offering

The Annual General Shareholder Meeting No.23/2021 of Tongkah Harbour Public Company Limited (“the Company”) held on 31 August 2021 has resolved to approve an increase in registered capital by issuing of 317,867,620 new ordinary shares at the par value of Baht 0.92 per share to the existing shareholders of the Company (5 existing shares : 1 new share) in proportion of their shareholding ratio (Right Offering). Moreover, the existing shareholders have the rights to subscribe for more than the entitlement. If there are newly issued ordinary shares left from the first of allocation, such shares will be allotted to each existing shareholder subscribing for more than the entitlement in proportion to his/her existing ordinary shares. In the regards, the names of shareholders who will be entitled to buy the newly issued ordinary shares of the Company are determined (Record date) on 9 August 2021 and the date of the first subscription and payment for the newly issued ordinary shares on 20, 21, 22, 23 and 24 September 2021 (total of 5 business days). the terms and conditions of the offer and allocated as follows:

Types of Shares	: Ordinary Shares
Current Paid-up Capital	: Baht 1,462,191,211.16
Paid-up capital after capital increase by RO	: Baht 1,754,629,421.56
Number of offering shares	: 317,867,620 shares
Offering price	: Baht 4
Exercise Ratio	: 5 existing shares : 1 new share
Offering for sales	: Offering to the existing shareholders of the Company whose names appear on the share register book for the right to subscribe for the allotment of new ordinary shares as of 9 August 2021.



The number of the right offering shares to which shareholders are entitled to subscribe is shown on the attached Certification of the Right Entitlement. (Attachment 3)

In case where any shareholders do not exercise their right entitlement, it shall be deemed that those shareholders waive their right with regard to the number of shares for which they do not wish to subscribe or they fail to subscribe within the specified period. Any unsubscribed shares remaining from the right issue will be allocated to the shareholders who subscribe for excess right shares at the same offering price at Baht 4each.

Existing Shareholders who intend to purchase ordinary shares. In addition to the rights that have been allocated. Please request to subscribe for ordinary shares in addition to their right with the right to subscribe for new shares and pay together. Nonetheless the Board of Director and / or the person that the Board of Directors designated is authorized to allocate the remaining shares from the sale of common shares pursuant to rights. For shareholders who have expressed a desire for booked proportionally.

If shareholders have not been allocated shares in excess of the right or be allotted shares in full. (excess of right specifically) the company shall return the subscription fee within 10 days from the date of completion of the subscription.

Other conditions

: Board of Directors and / or the person that the Board of Directors delegate is authorized to consider and take action on issues and / or in connection with the registered capital increase of the company and the allocation of shares of common stock.

The delegation of power the Board of Directors of the Company and/ or Chief Executive Officer and/ or persons entrusted by the Board of Directors of the Company and/or Chief Executive Officer to be empowered to do all acts and things as deemed necessary and appropriate with regard to the issuance and offering of newly issued shares as well as amending any details and condition as deemed necessary



and/ or related to an issuance and/ or allotment of newly issued shares Share under the condition of related laws with including but not limited to method of allotment of newly issued shares, specification of subscription period and payment of newly issued shares and etc. and empowered to do all acts as deemed necessary and appropriate with regard to an issuance and allotment in order to complete the issuance and allotment of newly issued shares with including but not limited to providing information, contacting, preparing, signing, delivering, submitting any documents, applications in relation to the issuance and offering to Securities Exchange Commission, Stock Exchange of Thailand, Thailand Securities Depository Company Limited, ministry of Commerce and other related authorities as well as request for approval for the newly issued ordinary shares to be listed on the Stock Exchange of Thailand as well as entrust other person to be authorized and etc.

4. **Closing date of the share register book to determine the shareholders entitlement to Subscribe for the rights shares**

To propose 9 August 2021 as the record date to determine the Company shareholders who will have a right to subscribe for newly issued ordinary shares in the Right Offering.

5. **Subscription and payment period**

a. Subscription period

On 20, 21, 22, 23 and 24 September 2021, 5 business days in total From 9:00 a.m. – 4:30 p.m.

b. Underwriter's location for Subscription and payment

Tongkah Harbour Public Company Limited (“Underwriter”)

7th Floor, Muang Thai Office Tower 1,
252/11 Ratchadapisek Road, HuayKhwang, Bangkok 10310
Tel. (66-2)695-4912-28 Fax (66-2)694-4420

The Company shall not take or accept any subscription made by mail or via any commercial bank.

Procedures and Methods of Subscription and Payment of Subscription Price of the Newly Issued Ordinary Shares

5.2.1 **Subscription method**

- a) Subscribers (“Shareholders”) must filled in details must be duly complete and signed the Application Form for Right Offering Shares of Tongkah Harbour Public Company Limited (Attachment 2).



- b) If shareholders wish to subscribe for additional shares in addition to the rights that have been allocated. Please fill out documents correctly and make payment for additional shares (If subscribers are not receive additional shares, the Company shall pay excess money return to subscribers as account number that specify in subscription form).
- c) Attach documents required for identification (as set out in Section 6).
- d) Make payment for those shares for which they intend to subscribe in full. Method of payment for the subscription of new shares. (as set out in Section 5.2.2) and submit proof of payment and subscription at subscription location of new shares. (As defined in Section 5.2) within the date and time of subscription. (As defined in Section 5.1).

5.2.2 **Payment method**

Payment Made by Wire Transfer to subscribe for ordinary shares with cheques, cashier cheques, cash, “Payments into account, “Tongkah Harbour Co., Ltd.” KASIKORNBANK , saving account number 006-3-53534-6.”

5.2.3 **Other Conditions for Subscription**

- a) Underwriter will accept payment for the subscription of new shares with cheques, cashier cheques, cash, shareholders can subscribe by payments into account, “Tongkah Harbour Co., Ltd” KASIKORNBANK, saving account number 006-3-53534-6. If payment is the form of cheque, cashier cheque, it must be deposited within 23 September 2021.
- b) The shareholder who has subscribed for the newly Issued Ordinary Shares and paid the subscription price may not cancel his/her subscription
- c) Please complete the details of the subscriber including the name of the subscriber, contact telephone number, and shareholder registration number as appeared in “the Certification of the Right Entitlement” (Attachment 3)
- d) If the shareholders who subscribe cannot pay for the subscription or did not follow the method of payment for the purchase and operation in accordance with the conditions or within time specified for subscription period or the company is unable to charge a subscription fee. (In case of any reason that is not the fault of the Company) whether in full or in part, within the period of the subscription as set or subscribe by means other than those specified in the notice of allotment of shares of the company herein, or to submit incomplete documents for subscribers, the company will consider such existing shareholders have waived the right to subscribe for ordinary shares. The company reserves the right to allot new shares to existing shareholders such.
- e) In that case, the subscriber information in the documentation for subscription incomplete unclear or irrelevant, the company reserves the right to use the information contained herein for subscription at its own discretion in the allocation of new shares. The company also has



the right to assume the existing shareholders waive the right to subscribe for new ordinary shares and the Company reserves the right to allot new shares to existing shareholders such.

- f) The Company shall not take or accept any subscription made by mail.
- g) In the event that shareholders receive shares of more than one certificate registration number of shareholders. Existing shareholders will also need the registration number for subscription by the shareholders at the time shareholders receive shares certificate, a document for subscription 1 set to 1 registration number of the shareholders. If the number of shares subscribed by the shareholders registration number combine with the right to receive an allocation of new shares to all shareholders registration numbers together into the same list or specify such information in the documentation of the subscription package. Subscribers may receive allotment of shares not fully meet all of the rights under the registration number of shareholders every number combination. The Company reserves the right to allotment of shares to subscribers as appropriate or allotment of shares to subscribers as such.
- h) Shareholders will response for costs and fees charged by the bank (if any).
- i) The Company hereby reserves the right to change the details of method of subscription and payment of subscription price of the Newly Issued Ordinary Shares of other conditions for subscription as it deems appropriate in the case that there is a problem, obstacle or limitation in relation to the operation of the share subscription to ensure the benefit for the subscription of the Newly Issued Ordinary Shares of the Company by the shareholders.

6. Documents required for identification

- a. Subscription Form for New Ordinary Shares of Tongkah Harbour Public Company Limited
- b. Proofs of payment, which is Bill Payment Pay-In Slip Form , specifying the first name, last name and contact number of the subscriber on the back of payment
- c. Certificate of Rights to Subscribe for Newly Issued Ordinary Shares (if any) issued by Thailand Securities Depository Company Limited (the “TSD”),
- d. A copy of bank account passbook of BBL, SCB, KBANK or KTB (In case of subscription for excess right shares)
- e. Required Documents For Identification
 - **Thai individual** : a certified copy of identification card or a certified copy of house registration with identification card number. (In case there is a change in name or surname unmatched to the name list in the shareholder registration as of 9 August 2021, attachment of relevant document is required e.g. marriage certificate, divorce certificate, name change certificate etc.)
 - **Foreign individual** : a certified copy of alien certification of passport.
 - **Thai juristic person** : a certified copy of affidavit issued by the Ministry of Commerce not more than 6 month, certified by authorized signatory (ies), and affixed with company seal (if any), together with



a certified copy of identification card or passport (as the case may be) of the authorized signatory (ies)

- **Foreign juristic person** : a certified copy of Certificate of Incorporation not more than 6 month, certified by authorized signatory (ies) and affixed with company seal (if any), together with a certified copy of identification card or passport (as the case may be) of the authorized signatory (ies). The documents must be certified by Notary Public and Thai Consulate.

f. A letter of attorney affixed with a Baht 30.00 duty stamp (in case of assignment of an authorized representative) with a certified copy of identification evidence of subscribers and a certified copy of attorney identification card.

7. Submit the documents

The venue for subscription as set out in **Section 5.2** and on the date, time, and detail as set out in **Section 5.1**.

8. Refund of subscription payment for unallocated shares

If the excess right shares were not allotted in full, since the number of shares subscribed were more than the number of remaining shares, the Company would make a refund (without interest) to the shareholders by wire transfer to shareholder bank account within 10 days after the last day of the subscription period.

9. Evidence of Subscription

The Company will issue a receipt for the right shares application to the shareholders who subscribe for right shares and the excess right shares. The subscription will be completed when a payment of exchange has been honored.

10. Other Important Information

10.1 The name of subscriber and the name of trading account owner must be the same; otherwise, shares cannot be properly transferred. In such case, the Company reserves the right to issue and deliver the shares under the name of “Thailand Securities Depository Company Limited for the Depositor” and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.

10.2 Please ensure that the Broker ID provided is accurate; otherwise, shares cannot be properly transferred, and the Company will not take responsibility for any delay or loss of shares. If the shareholder provides incomplete details, the Company reserves the right to issue and deliver the shares under the name of “Thailand Securities Depository Company Limited for the Depositor” and deposit them with the Thailand Securities Depository Company Limited into the account of Securities Issuer Member No. 600. The shareholders will then be unable to sell the shares on the first date of trading.

11. Objectives of the capital increase and plans for utilizing proceeds.

11.1 To settle debt approximately 120.00million baht.

11.2 To use as working capital in the next 12 months in the amount of 500 million baht.



11.3 The company will allocate the capital of approximately 600.00 million baht for future business expansion..

12. Benefits which the Company will receive from the capital increase/share allotment :

12.1 The capital increase will increase the financial liquidity of the Company and cause the financial structure more stable

12.2 The capital increase will enhance business operations both for the Company and subsidiaries to be ready for investment and business expansion of the Company in the future

13. Benefits which shareholders will receive from the capital increase / allotment.

The Company has developed and expanded its business to create a better performance, positively impact on the firm value and the Company's shares value, including the benefits in terms of dividends in the future when generating profit.

14. Dividend policyThe Company has a dividend policy of not more than 30% of net profit after tax deduction. However, the Company may determine that the dividend payment rate is lower than the rate specified above depends on the operation of working capital, business expansion, and other factors involved in the management of the Company

15. Other details necessary for shareholders to invest in new shares

-None-

Part II : The Company's information

1. Background and the Significant Changes

Tongkah Harbour Public Company Limited ("The Company" or "THL") registered as a public company in Thailand in 1981 which operates in mining business and real estate development. The Company has 4 subsidiaries consisting of:-

(1) SKY CLIFF LIMITED

Company Name: SKY CLIFF LIMITED (SCL)

Address: Muangthai-Phatra Office Tower I, Floor 7, 252/11
Rachadapisek Road, Huai Khwang Bangkok 10320 Thailand

Telephone: +66 (0)2 695 4912-28

Fax: +66 (0)2 695 4901

Industry: Property Development

Authorized Capital: 211,927,200 Baht; common stock 2,119,272 shares
at 100 Baht per share

Paid-up Capital: 211,927,200 Baht; common stock 2,119,272 shares
at 100 Baht per share

Shareholders: 94.99% by TONGKAH HARBOUR PUBLIC COMPANY LIMITED (THL)

**(2) SEA MINERALS LIMITED**

Company Name: SEA MINERALS LIMITED (SML)
Address: Muangthai-Phatra Office Tower I, Floor 7, 252/11
Rachadapisek Road, Huai Khwang Bangkok 10320 Thailand
Telephone: +66 (0)2 695 4912-28
Fax: +66 (0)2 695 4901
Industry: Offshore Tin Mining
Authorized Capital: 105,461,600 Baht; common stock 1,054,616 shares
at 100 Baht per share
Paid-up Capital: 105,461,600 Baht; common stock 1,054,616 shares
at 100 Baht per share
Shareholders: 99.99% by TONGKAH HARBOUR PUBLIC COMPANY LIMITED (THL)

(3) 89 Capricorn

Company Name: 89 Capricorn Development Company Limited
Address: 15 Patiphat Road Talat Nuea Subdistrict
Phuket District Phuket 83000 Thailand
Telephone: 076-212355
Fax: 076-212355
Industry: Property Development
Authorized Capital: 315,000,000 Baht; common stock 3,150,000 shares
at 100 Baht per share
Paid-up Capital: 315,000,000 Baht; common stock 3,150,000 shares
at 100 Baht per share
Shareholders: 99.99% by SKY CLIFF LIMITED (SCL)

(4) THL MYANMAR Co., Ltd.

Company Name: THL MYANMAR Co., Ltd.
Address: No.29/326, Pan Chan (6)street, Ward (2), ShwePyi Thar Township,
Yangon, Myanmar
Industry: Mining and Energy
Authorized Capital: 1,000,000 USD; common stock 1,000,000 shares
at 1 USD per share
Paid-up Capital: 100,000 USD; common stock 100,000 shares
at 1 USD per share
Shareholders: 100% by TONGKAH HARBOUR PUBLIC COMPANY LIMITED (THL)



(5) PURE NERGY LIMITED

Company Name: PURE NERGY LIMITED

Address: Muangthai-Phatra Office Tower I, Floor 7, 252/11
Rachadapisek Road, Huai Khwang Bangkok 10320 Thailand

Telephone: +66 (0)2 695 4912-28

Fax: +66 (0) 2 694 4420

Industry: Investment in energy

Authorized Capital: 5,000,000 Baht; common stock 50,000 shares
at 100 Baht per share

Paid-up Capital: 5,000,000 Baht; common stock 50,000 shares
at 100 Baht per share

Shareholders: 70.00% by TONGKAH HARBOUR PUBLIC COMPANY LIMITED (THL)
15.00% by SKY CLIFF LIMITED (SCL)
15.00% 89 Capricorn Development Company Limited

Developments and major changes in the past 3 years (2018-2020)

February 2018

On February 9, 2018, the Company has started to invest in the construction of a mineral processing plant at Phato District, Chumphon Province. The mineral processing plant construction project aims to install a machine to extract metal ores to increase the purity of the metal. It also generates gemstones which will increase the Company's income in the future.

On February 12, 2018, THL Power Company Limited, a subsidiary of Thung Ka Harbor has entered a share purchase transaction of Sawasdee Energy Holding Company Limited, which operates a consulting business on alternative energy systems, construction, electrical systems, and water supply systems. Sawasdee Energy Holding Company Limited has been granted the right to enter into a power purchase agreement with the Electricity Generating Authority of Thailand sell in the solar power project with a capacity of 5 megawatts

On February 26, 2018, Sawasdee Energy Holding Company Limited signed a Power Purchase Agreement (PPA) with the Provincial Electricity Authority (PEA) to sell all of the electricity generated from the solar power plant project in Chumphon, which has a capacity of 5 megawatts.

July 2018

On July 18, 2018, the Company received an investment promotion from the Office of the Board of Investment (BOI) for a solar power plant project with a capacity of 5 megawatts in Chumphon Province, type 7.1.1.2, business of generating electricity or electric power and steam from renewable energy

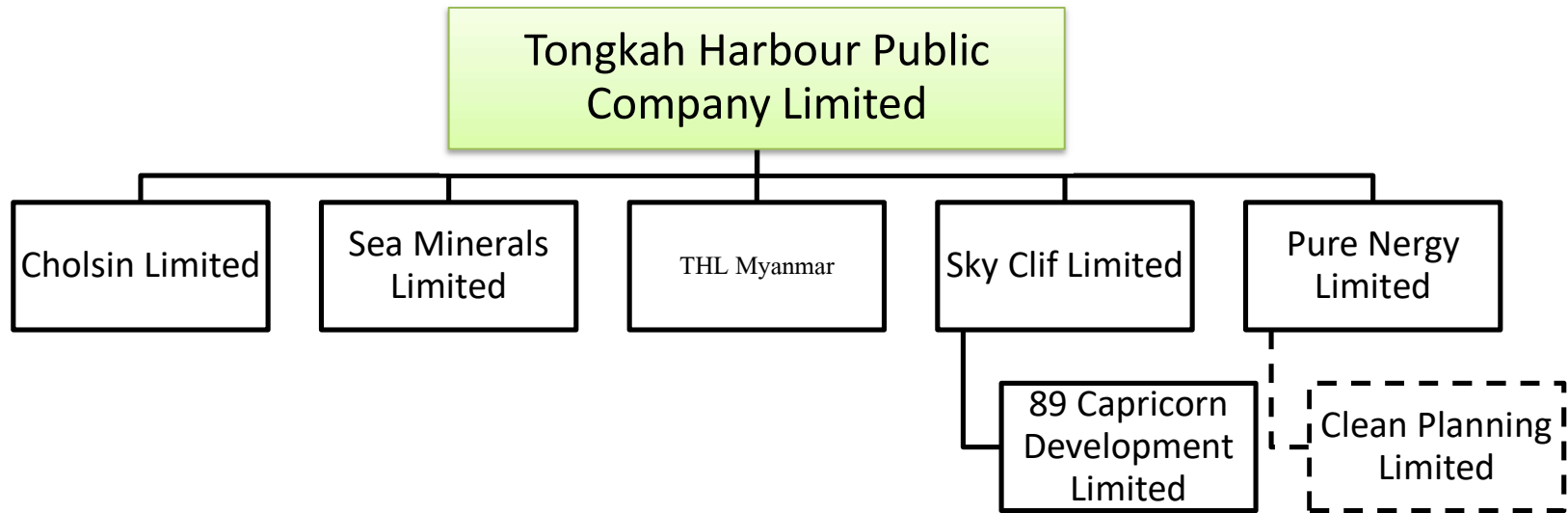




August 2018	On August 16, 2018, the Company registered the establishment of THL Myanmar Co., Ltd., with the Company being a 100% shareholder, registered capital of 1 million USD, with the objective of exploring and conducting mining and energy business in Myanmar.
November 2018	The company has expanded the business of mining by managing the production of manganese ore. On November 1, 2018, Cholsin Company Limited entered into a manganese ore production contract in Chiang Mai with a company that owns the concession certificate.
December 2018	On December 27, 2018, the solar energy project capacity of 5 megawatts in Chumphon Province started to sell commercial electricity (Commercial Operation Date: COD) to PEA.
February 2020	On February 17, 2020, the company expanded its investment in the mining business by acquiring a 25% stake in Royal Carats Gems, a gold mining operation which is located in the Republic of Zambia.
June 2020	On June 12, 2020, the Company and its subsidiaries sold investment in THL Power Company Limited and partially disposed of 3,600 shares of Royal Carats Gems Limited, representing 6% of registered capital.
August 2020	The Company has established a subsidiary, Pure Energy Company Limited to operate the energy business.
September 2020	Pure Energy Limited has invested in Clean Planning Company Limited, which operates the business of management and disposal of all types of waste and sewage, including permission from government agencies under the project Generating electricity from community waste at Mae Sot District, Tak Province



2. Overall business of the Company

Chart showing shareholding structure of group companies



Note:  Means Subsidiary
 Means Participating companies investing



3. Revenue Structure

Revenue structure as shown in the consolidated financials categorized by business group in the past 3 years as follows:

Table 3.1 Revenue structure

(Unit : Baht)	2018	2019	2020
Revenue			
- Andesite stone	102,844,761.59	102,250,578.65	57,668,029.12
- Ore	36,145,976.23	61,231,387.86	21,538,908.75
- Overseas mining service	190,501,740.00	210,291,550.00	246,038,450.00
- Mining services in the country	10,096,600.00	45,235,800.00	-
- Real estate sales	5,544,500.00	19,835,000.00	5,194,500.00
- Solar power sales	-	27,055,545.60	15,966,400.80
- Water filtration system service	-	1,813,084.11	-
- Other	6,482,550.59	23,566,028.96	49,588,881.99
Total	351,616,128.41	491,278,975.18	395,995,170.66
Cost			
- Andesite stone	71,057,659.78	87,982,742.69	35,129,755.36
- Ore	21,216,132.89	41,479,896.32	9,718,339.78
- Overseas mining service	96,928,651.95	90,746,003.88	85,249,167.91
- Mining services in the country	3,231,586.93	15,122,433.86	-
- Real estate sales	5,514,864.75	15,332,041.69	4,962,172.21
- Solar power sales	-	15,085,871.54	7,925,683.19
- Water filtration system service	-	726,922.56	-
- Loss on amortization of advance payments for the purchase of land	-	-	17,686,903.63
Wasted cost			4,931,791.77
Selling expenses/Cost of distribution	4,373,836.82	3,305,736.26	2,673,789.02
Administrative expenses	107,189,409.13	113,317,546.92	109,659,200.58
Financial cost	317,144.18	7,962,092.30	7,862,312.17
Total cost	309,829,286.43	391,061,288.02	285,799,115.62
Profit (loss) before income tax	41,786,841.98	100,217,687.16	110,196,055.04
Income tax	-	(19,493,240.01)	(26,076,394.02)
Profit (loss) for the year	41,786,841.98	80,724,447.15	84,119,661.02
Profit (loss) of major shareholders	43,375,107.47	76,097,907.98	80,411,292.86
Profit (loss) of non-controlling	(1,588,265.49)	4,626,539.17	3,708,368.16
Net profit (loss) from operations (Major company)	36,892,556.88	52,531,879.02	30,822,410.87



3.1 Tongkah Harbour PCL's business (THL)

1) Business operation overview Products and Services

Business: Andesite Mining and Mining Service

Andesite Mining

The Andesite mining of Tongkah Harbour (Public) Company Limited is situated at Kangkoy District, Saraburi Province or about 140 km away from Bangkok. It is 20 km apart from Kangkoy train station. The total area of the mine is about 243 rai including crushing mill, office, employee shelters, maintenance workshop and storing space various rock products. The volume of rock reserves that can be mined in concession certificate No. 28676/15268 is 3.43 million tons, the concession certificate No. 28675/15632 is 6.09 million tons, with an annual production capacity of about 480,000 tons.

Concession No.	Area			Expired Date	Status
	rai	ngan	Sq. wah		
28676/15268	88	3	81	May 23, 2009	Renewal in progress
28675/15632	154	2	67	January 21, 2017	Renewal in progress

The Company has andesite mining under 2 plots of concession certificates, namely, concession certificate No. 28676/15268, which has been granted permission for renewal of the concession certificate until May 23, 2024, and concession certificate No. 28675/15632, which is in the process of renewal. At present, the Company has stones in possession that can continuously produce for customers.

After the renewal of the concession, this will ensure that the stone products are offered for sale to large and small customers sufficiently including the double-track railway construction project several routes in the vicinity of the mill. As a result, in the past year, sales increased significantly from the previous year. However, the Company has planned and assessed the trend of market demand in order to consider increasing the production capacity to suit the demand as well as set an appropriate selling price to generate good returns for the company.

For the concession certificate No. 28675/15632, the Company has prepared the relevant transactions to submit to the Department of Primary Industries and Mines for approval in the next step.

Business of mining operation services and tin production The company signed a contract for mining operation and tin ore production with Ngwe Kabar Myanmar Co., Ltd. Ngwe Kabar Myanmar Co., Ltd owns tin mining license for a period of 11years starting from 8 February 2017.

The mine area of the employer is located in Myeik Province, Tanaosri District, the Republic of the Union of Myanmar. The mine areas comprise of 14 licensed plots with a total area of 812.14 Acres (3.29 Square kilometer). The license is valid from 9 May 2013 and will expire on 8 May 2023. At present, the license has been renewed.

Business of Manganese Mining Operation Service



The company has signed a contract for manganese mining and production service with May Plus 2005 Co., Ltd., the owner of Manganese mining license. The hiring contract is 4 years and 10 months starting from November 1, 2018. The manganese mine area is in the concession license number 31257/16052 located in Inthakhin Sub-district, Mae Taeng District, Chiang Mai Province with a total area of 52 Rai 1 Ngan and 99 Square Wah which accounted for a total of 83,997 Square meters

Descriptions of Product or Service

Andesite Mining

Andesite is a volcanic rock which is composed of the intermediate igneous rock and is contained of silica in between 55% - 65%, whilst the rest are feldspar, quartz and other minor ores, hence, the Andesite is very hard and is durable against the compression. It lasts against natural weathering.

The Company has employed Cholsin Limited where the Company holds 73.67% of shares to proceed rock crushing since June 1998. Currently, the mining has the production capacity at 25,000 tonnes per month with various sizes of rock based on crushing plant adjustment and screen filters that can be adjusted according to the need of the market. The products namely: Ballast, Well Grade, Coarse Dust, Fine Dust and Road Base in order to produce concrete sleeper and railway sleeper. In addition, the Company produces other product such as Dirt, as well.

Business of mining operation services and tin production

Tin deposits accumulated in the concession area are available both in primary sources and secondary sources. For primary sources: tin is formed in pegmatite with interlocking crystals usually larger than 2.5 cm in size. Aside from tin, pegmatite also gives tantalite and columbite.

Secondary source (Secondary, placer): Secondary ore deposits are the main ore production source in the first phase of the mine opening. Ores can be found in different sources in various forms such as rock fragments falling down to accumulate around the foothills (Colluvium) or sediments that flow and accumulate together along the edge of river bank (Placer).

In this regard, Tongkah Harbour Public Company Limited has been hired by the Ngwe Kabar Myanmar Co., Ltd. on an average production rate of approximately 60 tons per month. The scope of responsibilities of the company covers from overseeing the topsoil work, loading ore into trucks and transporting them to the production plant until tin ore is obtained for sale **Business of Manganese Mining Operation Service**

Manganese Ore processing is derived from substituting hot mineral water containing metals, manganese and iron to the internal components of the original shale (replacement) or similar hot mineral water accumulates along with the shale (precipitation). Then there is fracture, decay in the mineral layer which later is borne to accumulate quickly and form as a secondary mineral source. In the current mineral area, the average physical composition in a mineral consists of 60% shale and 40% manganese - iron ore. In some areas, this mineral



layer may be found in lateritic soil mixed with manganese - iron ore beneath the mineral layer with a thickness of a gravel layer of about 10-20 centimeters.

Currently, the Company, has been hired to produce manganese ore from May Plus Company.2005. The current products are Manganese ore of 0.5-1.0 mm., 1.0-3.0 mm., 3.0-5.0 mm., and 5.0-10.0 mm. The total production capacity of all 3 products is 800-1,000 tons per month.

2) Market and Competition

Andesite Mining

The Andesite mining of the Company is a premium quality rock producer which is suitable for construction work that requires hardness and special durability. Hence, the rock mining of the Company is one of the leading producer and distributor in the middle of Thailand. The products of the Company can be used for construction, paving the road surface type Modified Asphalt Concrete., and other work related to railways such as Ballast and rock for making concrete sleeper. The products of the Company are complied with standards and regulations of State Railway of Thailand, Department of Highways, Department of Rural Roads and Mass Rapid Authority of Thailand. However, the rocks of the Company meet the criteria of the departments.

This year, the Company is working on the construction of the expressway, the main highway project of the Department of Highways which demands to use of 3/4 inch cobblestone and 3/8 inch paving stone as the main raw materials. And the long-term project of the State Railway of Thailand is the double-track railway project in the central, northeastern, and northern regions include repairing nearby railways. The project has great demand for ballast stones and will continue for approximately 5 years from now. Therefore, the production of open-pit mines has expanded to adequately the needs of customers. Considering the quality of the stone and the location of the quarry, the company has a high competitive advantage both in terms of transportation and stone quality that meets the standards

Andesite stone under the company have competitive advantages over other business rivalries. The product has a transportation cost advantage because the quarry is not far from Bangkok. In addition, the quarry is also located in the area surrounding with the industrial expansion and development for Both the north and north-east of Bangkok. Besides the firm source, there is only manufacturer in the vicinity that is in Wihan Daeng, which generally produced for internal use.

Stone complied with the standard requirements of the State Railway of Thailand such as andesite are not easily to find in Central of Thailand. The firm competitors are generally have other type of igneous stones e.g. diorite, granite, and basalt, which are not suitable for road surface construction. Comparing to the firm's andesite stone, it is qualified to the standard and suitable for this kind of road surface on highway project. Given the business opportunity, the firm manages and plans to increase production capacity to meet rising market demand in the future.

**Business of mining operation services and tin production**

Tongkah Harbour Public Company Limited is a company with expertise, experience, capability, and reliability in mining business for longer than 100 years. The company signed a contract with Ngwe Kabar Myanmar Co., Ltd to perform mining operation for 11 years by choosing to use machines as well as designing quality and standard production processes for the employer.

However, the production of tin ore is a complex process since ore production has to be set up and fine tune the machine system to fit the characteristics of the ore in each area. Therefore, it is necessary for the mining and tin production operator to use knowledgeable and capable personnel who has an expertise in process design and machinery. As we can see that there are only a few operators in this type of business due to the limitation of quality human resources

Business of Manganese Mining Operation Service

Contracting business for the mining and production of manganese ore requires personnel with knowledge, ability and expertise in the process design and selection of machinery. Therefore, there are very few operators of this type of business due to the limited quality human resources. In this regard, Thungkah Harbor Public Company Limited is a company that has expertise and experience in mining for more than 100 years of experience and therefore, it is competent and reliable in doing this type of business.

3) Sourcing of products and services**3.1) Product Derivation****Andesite Mining**

Andesite stones within concession area is generally explored as low hill and found from the surface down to a depth of over 40 meters. The stones are widely scattering for both horizontal and vertical dimensions when calculating ore reserves from the surface down to a depth of 30 meters

The quarry is operated as “Open Pit” stepped down from the surface for grounding and surrounding adjustment for transportation, controlling penetration quarry, digging and moving of raw materials to enter the rock crusher or managing stack or pile material, which complied with The Department of Primary Industries and Mines. Mining and crushed stone are in line with customer orders and shipments for cost efficiency.

Business of mining operation services and tin production

According to the geological features of the region and an overview of tin-tungsten deposits in Republic of the Union of Myanmar, the concession tin ore deposits is located in Shan-Tenasserim Metal Ore County in the state of Shan-Tenasserim. It is positioned as a zone in the North-south direction leaning from Thailand to Yunnan province located in the North of China and it was controlled by fault line in the East-Northeast around the North area of Lashio city and Shan Boundary Fault in the west. In the North-South direction, this metal ore county is wider than 300 Kilometers and longer than 1,500 Kilometers. The rocks in this ore county consist of a continuous series of sedimentary rocks and carbonate rocks with a granite mass inserted in the sedimentary rock layer multiple times. These sedimentary rock have high curvature and are trans for mede



specially in the west which regarded as part of tinore-Tungsten production process in Republic of Union of Myanmar

Business of Manganese Mining Operation Service

The general concession area is with a mountainous terrain and on the hill slopes with no water passage through the area. The altitude of the area is 430-460 Meters above mean sea level. The concession area is surrounded by longan and corn plantations. In the concession area, the land surface was excavated for mining and also for digging some ore deposits for production, especially in the middle of the area. In addition, the area has been adjusted for use in traveling within the mine. The scope of responsibility of the company is the production of ores that are delivered from the mine by using the following procedures.

3.2) Environment Impact

Andesite Mining

Andesite quarry has very little environmental impact. The mine area is relatively flat with no significant forest or vegetation. Most areas are generally for agriculture purpose such as rice, corn and mango. In addition, there is sparse population around the mine area. Moreover, the stone quarry is without the use of chemicals in the process, only use water spray to reduce the spread of dust caused by transportation and crushed stone process.

Rock blasting will follow the mining project plan submitted to the Department of Primary Industries and Mines (DPIM), which also complies with the corrective measures and environmental impact reduction proposed to the Office of Natural Resources and Environmental Policy and Planning (ONEP). The explosion will be done only at a time that there's a need of rock to be filled to the mill, not everyday. The rock explosion may cause noise and vibration effects, but in a very short period of time. All processes are regulated under the Department of Primary Industries and Mines, and the Provincial Labour Office.

The regulations for environmental protection and safety in workplace are listed as below:

1. Tree planting around the area- starting before the mining project is implemented to help reduce the noise caused by rock crushing, and reduce the dust spreading outside the project area.
2. Soil surface collection and adjustment to be in good condition in order to ensure safety in workplace as well as for the restoration after.
3. Controlling rock explosion to be accurate based on the theory to help reduce vibration and the blowing of small pieces of rock out of the project area.
4. Watering in different spots during the crushing process to reduce dust.
5. Providing protection equipments for the officers such as safeguard, protective shoes, mask and ear pods. In addition, the Company also provides health check-up service to the officers in mining, too.

**Business of mining operation services and tin production**

The production of tin ore has very small impact towards the environment. Due to the wide area of the mine, there are enough areas for the tailings piles occurred from the production process. In addition, there is also space available to build a water treatment pond for reuse in Production process and some water from the mine can also be diverted to share with the villagers in the mine neighborhood.

There is also a government agency called The Environmental Conservation Department (ECD) who enters to check

the environment and the impact from the mining regularly for at least once a year.

Business of Manganese Mining Operation Service

Manganese mining has very little environmental impact since the mine area is relatively flat. There are no forests or important plant lives in the area. The mining area is an area used extensively for agricultural such as longan and corn plantations. There is also a low density of population around the mining area. Manganese mining does not use bombs and chemical in its production processes, only water spraying is used to reduce the spread of dust caused by transportation and stone crushing.

3.2 Subsidiaries' business (89 Capricorn Development Co., Ltd.)**1) Business operation overview Products and Services****Business: Property Development**

The Bay Skycliff project is located in Mueang district, Phuket. It consists of 32 housing units and 24 commercial buildings. The total project value is approximately 346 million baht. The project is located in a good location in Mueang district, Phuket, therefore, it is surrounded by many facilities such as public parks and stadiums of the province, colleges, shopping centers and many government offices. The company's policy is to sell the project to middle income people. Currently, the project has been completed and sales have been closed at approximately 75%. Project : "The Bay District", located in Phuket is a commercial building project of 9 units. The project value is approximately 62.10 million baht. Currently, the project has been completed and sold approximately 56%.

2) Market and Competition**2.1) Industry Overview**

The company has conducted market and competitor analysis regularly both the conditions and various statistics that are the indicators of the trend of real estate business based on past data and projections from reliable public and private sectors. In addition, the company also conducted surveys and collected data from competitors around Phuket for effective project development and to keep up with the competitors in the market.

However, the current real estate market conditions are slow moving because most buyers are informed of the news that affects their buying decisions such as land and building tax which will be started in 2020, measures to set the credit limit on Loan-to-Value (LTV) of the Bank of Thailand (BOT) which affects the down payment of the buyer, the increase in interest rates, policy and the situation of Phuket tourism that has fewer tourists.



In the past year, the company has a marketing policy for real estate by adding more advertisements to the neighboring area of the project as well as public areas that are crowded such as Phuket Airport. This is to create brand awareness for consumers.

4. Major Corporate Assets

Total corporate assets for THL and its subsidiaries in term of the net book value under the consolidated financial statement as of December 31, 2020 as follows:

LAND, BUILDINGS, AND EQUIPMENTS

(Unit: Million Baht)

Asset Category/Type	Net Book Value	Ownership	Obligation
Land and Land improvement	53.89	Company	Nil
Building and building improvement	35.42	Company	Nil
Furniture and office equipment	3.51	Company	Nil
Machinery and equipment	186.57	Company	Nil
Vehicles	6.95	Company	Nil
Cost of dismantling, removing and restoring	-	Company	Nil
Others	0.45	Company	Nil
Work in progress and machinery in progress	75.49	Company	Nil
TOTAL	362.27		

4.1 Mining Business - Tongkah Harbour PCL

Tangible Assets

Total corporate assets for THL in term of the net book value under the company financial statement as of December 31, 2020 as follows:

LAND, BUILDINGS, AND EQUIPMENTS

(Unit: Million Baht)

Asset Category/Type	Net Book Value	Ownership	Obligation
Land and Land improvement	34.33	Company	Nil
Building and building improvement	31.87	Company	Nil
Furniture and office equipment	2.93	Company	Nil
Machinery and equipment	162.90	Company	Nil
Vehicles	6.84	Company	Nil
Cost of dismantling, removing and restoring	-	Company	Nil
Others	0.45	Company	Nil
Work in progress and machinery in progress	75.24	Company	Nil
TOTAL	314.55		

Major corporate assets for both THL and its subsidiaries are described as follows:

**1) Land and Land improvement**

As of December 31, 2020, TONGKAH HARBOUR PUBLIC COMPANY LIMITED (THL) and its subsidiaries have land ownership for area of 100 rai 253.8 sq.wah with total book value of 31.85Million Baht. Land improvement has total book value 22.03Million Baht. As result, THL and its subsidiaries is totally owned land and had land improvement with total book value of 53.89Million Baht as described below.

Land Location	# Land plot	Area Rai-Ngan-Sq.Wah	Cost (Million Baht)	Ownership	Obligation
PHUKET	3	11-2-64.8	19.56 (89 C)	THL	bank guarantee
SARABURI	4	88-3-89.0	22.05	THL	nil
CHUMPORN	1	7-0-70.0	12.28	THL	nil
TOTAL		106-7-23.8	53.89		

Remark: 100 sq. wah = 1 ngan, 4 ngan = 1 rai, 1 rai= 1,600 sq. meters, 1 sq.wah = 4 sq. meters

2) Building and Building improvement

The company office is located at Muangthai-Phatra Office Tower I, Floor 7, 252/11 Rachadapisek Road, Huai Khwang Bangkok. Total area is 1,844.69 sq. meters with total cost of 73.42million Baht. As of December 31, 2020, total net book value is about22.05 million Baht.

3) Construction in process and Machinery installation

The total net book value of Construction in a process and Machinery installation is 164.33 million baht mainly from twotin production machines in Myanmar.

Non-Tangible Assets**1) Business license to operate**

The concession for andesite quarry has been received as follows:

Concession No.	Area			Expired Date	Status
	rai	ngan	Sq. wah		
28676/15268	88	3	81	May 23, 2024	
**28675/15632	154	2	67	January 21, 2017	Renewal in progress

**Lease from SINTANA MNING CO., LTD

Main progress on concession renewal is the success to coordinate and follow-up on acquire an authorized signature on the concession. Consequently, the company can propose the sales of variety stones from the mining to the major consumers with more confident.

- Concession certificate No. 28676/15268: On 3 October 2017, the Company received the certificate from Primary Industries and Mining Department industrial office Saraburi according to the notice Permission to renew a concession certificate dated 19 September 2017 with a renewal of a concession certificate for another 15 years following the expiration date of the concession certificate is from 24 May 2009 to 23 May 2024.
- Concession certificate number 28675/15632, appraising procedure for economic evaluation reports for permitting the concession certificate and the appropriateness of the technology used in operating the



mining, has been approved. Currently, the Company is in the process of renewing the agreement for land use in PhraPhutthabat Industrial Estate, Saraburi province, which was expired on 15 December 2018. The renewal of the contract was submitted to the Department of Social Development and Welfare on January 21, 2020. Currently, it is waiting for the Board's consideration.

Later, Sintana Resources Company Limited (the owner of the mining concession and the Company was the contractor) was removed from the registration by the company registrar as a defunct company and end of legal entity. Therefore, the proceedings for the request for a concession license under the name of the said company cannot be proceeded. However, the operations under the concession license number 25676/15268 under the name of Tongkah Harbour Public Company Limited can still continue its operation wherein its mineral reserves are sufficient for business operations and have no any impact to the Company

4.2 Real Estate Business – THL Subsidiary

Tangible Assets

As of December 31, 2020, the main corporate assets for THL Subsidiary consist of Development land, Residence and Commercial building for sale and Cost of development of commercial building which in inventory account as described below:

(Unit: Million Baht)

Asset Category/Type	Net Book Value	Ownership	Obligation
Development land	153.50	Company	nil
Residence and Commercial building with land for sale	90.03	Company	nil
Cost of developing commercial building	83.33	Company	With mortgage obligations
Total	326.86		

1) Development land

Development land includes cost of land purchased during the year 2020 inclusive commission fee. As of December 31, 2020, total net book value is about 153.50 million baht.

2) Residence and Commercial building with land for sale

Houses and commercial buildings with land include houses for sale and commercial buildings and land for sale in real estate projects. As of December 31, 2020 houses and commercial buildings have a net book value of 90.03 million baht, with the following details:

Asset Category/Type	Net Book Value (million baht)	Ownership	Obligation
Residence and Commercial building: The Bay Skycliff	69.19	89 Capricorn Development Co., Ltd.	No obligation (House not yet sold)
Commercial building: The Bay District	20.84	89 Capricorn Development Co., Ltd.	Guaranteed loan of 28 million
Total	90.03		

**3) Cost of developing commercial building**

Asset Category/Type	Net Book Value (million baht)	Ownership	Obligation
Commercial buildingproject- The Grand Marn-NHIC	1.93	B. 89 Capricorn	Withmortgageobligation
Project - The Tree Mae Sot	81.40	Skycliff Co., Ltd.	Noobligation
Total	83.33		

6. History of Capital increase / (Decrease) for the past 3 years

Unit : million baht

Year	Paid-up Capital	Capital increase / (Decrease)	Paid-up Capital after increase / (decrease)	Details of capital increase / (decrease)
2020	20,661,397,549	(19,199,206,337.84)	1,462,191,211.16	The company has reduced the registered capital from 20,661,397,549 baht as registered capital 1,462,191,211.16 baht with a par value of 0.92 baht per share to offset the low share value. and to compensate the Company's accumulated loss

7. Major shareholders and Management team

First 10 major shareholders as record date on December 31, 2020, the detail are as table below.

No.	Shareholder name	Shares	%shareholding
1.	UOB KAY HIAN PRIVATE LIMITED	207,692,308	13.07%
2.	MR. BANYONG JIAMWIJITKUL	151,846,154	9.55%
3.	MR. WIJIT JIEMWIJITKUL	146,253,731	9.20%
4.	MISS SUTIREE JIAMWIJITKUL	139,230,769	8.76%
5.	MR. WANCHAI PANWICHIAN	74,565,385	4.69%
6.	MR. TITCHUAN NANAWARATORN	69,607,692	4.38%
7.	MRS. SASI-ON JIAMWIJITKUL	46,155,838	2.90%
8.	MR. SAKDA LAOWITTAYANGKOOL	39,293,847	2.47%
9.	MR. PHIROON SHINAWATRA	38,461,538	2.42%
10.	MR. AMORNPOL TUNGTHANSUB	38,461,538	2.42%
11.	Other shareholders	637,769,473.00	40.13%
	Total	1,589,338,273	100.00

Source : the Company

**8. Company's director**

The lists of board of directors on December 31, 2016 are as follows:

1	Mr. Suthep Buramarn	Chairman of the Board
2	Mr. Wijit Jiemwitkul	CEO/Chairman of the Executive Committee
3	Assoc. Prof. Tharinee Pongsupatt	Independent Director and Chairman of the Audit Committee
4	Mr. Nipon Keeratipitayaporn	Independent Director and the Audit Committee
5	Dr. Nikom Chompulhong	Independent Director and the Audit Committee
6	Mr. Prot Pattakaree	Executive Director
7	Mr. Grit Kongpattanayothin	Executive Director
8	Mr. Paisan Etitum	Executive Director
9	Dr. Chawalit Jongketsakorn	Independent Committee
10	Dr. Somjai Maneewong	Independent Committee
11	Mr. Sophon Noomthong	Independent Committee
12	Mr. Somchai Kraisuithiwon	Director/Company secretary

Source : Stock Exchange of Thailand

9. History of Dividend Payments for the past 3 years

Year	Dividend payment (Baht/share)
2018	-
2019	-
2020	-

Source : <http://www.setsmart.com/>



Part III : Summary of Financial Statements the past 3 Years

Tongkah Harbour Public Company Limited

Financial Statement

As of 31 December 2018, 2019 and 2020

Statement of Financial Position

	BAHT		
	Consolidated financial statements		
	DECEMBER 31,2020	DECEMBER 31,2019	DECEMBER 31,2018
<u>ASSETS</u>			
CURRENT ASSETS			
Cash and cash equivalents	10,396,701.39	12,838,434.83	14,273,355.73
Trade receivables and Other receivables			
Trade receivables, net	369,586,672.35	312,338,992.41	320,049,590.38
Other receivables- related parties	-	909,500.00	909,500.00
Other receivables- other parties	10,993,730.64	20,894,935.93	10,114,716.17
Loan to Related Parties	-	-	7,500,000.00
Advance payment for acquisition an investment			
- Mining in the Foreign country Project	120,203,052.18	-	-
Inventories, net	329,373,272.35	340,840,845.37	303,637,182.33
Other current assets			
- Input tax refundable	3,847,166.38	5,189,025.01	7,645,216.35
- Other	4,406.46	4,406.48	78,283.83
TOTAL CURRENT ASSETS	844,405,001.75	693,016,140.03	664,207,844.79
NON - CURRENT ASSETS			
Bank deposits pledged as collateral	1,137,450.40	5,188,392.88	2,762,913.92
Other non - current Financial asset	163,014,300.00	-	-
Investments in subsidiaries, net	-	-	-
Long - term loans to related party	53,850,700.41	-	-
Advance payment for acquisition an investment	-	70,080,000.00	70,080,000.00
Advance payment for Machinery	-	23,000,000.00	-
Deferred expenditures of projects, net			
- Andesite mining	2,115,346.91	4,942,631.63	6,288,530.32
- Mining in the Foreign country	39,389,753.88	89,495,966.66	90,629,464.92



	BAHT		
	Consolidated financial statements		
	DECEMBER 31,2020	DECEMBER 31,2019	DECEMBER 31,2018
- Electricity generation from renewable energy project			6,340,551.82
Property, plant and equipment, net	362,270,452.79	522,209,393.60	420,941,624.08
Intangible assets, net	45,021.48	1,616,179.12	107,751.78
Power purchase agreement	-	19,661,816.61	20,455,373.00
- andesite mining project	-	17,686,903.63	17,686,903.63
Deferred tax assets	56,565,107.01	4,200,000.00	4,200,000.00
Other non - current assets	7,921,321.79	24,288,685.39	27,748,263.77
TOTAL NON - CURRENT ASSETS	686,309,454.67	782,369,969.52	667,241,377.24
TOTAL ASSETS	1,530,714,456.42	1,475,386,109.55	1,331,449,222.03
<u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>			
CURRENT LIABILITIES			
Trade payables - related party	-	-	-
- other parties	51,578,227.42	63,065,781.01	18,647,586.46
Other payables - related party	-	-	-
Other payable - other parties	52,599,257.05	31,422,785.14	23,628,275.15
Machinery payable			145,277,553.44
Short - term loans from related party	8,466,715.00	1,541,135.04	7,034,735.04
Short - term loans from third parties	40,300,000.00	28,000,000.00	-
Current portion of finance lease	962,730.10	900,142.03	841,680.06
Current portion of Long Term Loans	-	9,900,000.00	-
Corporate Income Tax Payable	41,875,034.19	17,150,714.76	-
Other current liabilities - other	12,261,475.51	8,704,951.44	3,046,584.80
TOTAL CURRENT LIABILITIES	208,043,439.27	160,685,509.42	198,476,414.95
NON - CURRENT LIABILITIES			
Long - term loans from related parties	-	-	-
Liabilities under financial lease agreements	2,457,348.44	3,420,078.54	4,320,220.57
Long Term Loan Bank	-	100,650,000.00	-
Employee benefit obligation	12,013,700.51	13,908,492.69	12,952,415.53
Deferred tax liabilities	103,853.45	4,036,216.75	4,194,928.05
Other non-current liabilities	5,494,702.07	5,494,702.07	5,000,071.85
TOTAL NON - CURRENT LIABILITIES	20,069,604.47	127,509,490.05	26,467,636.00
TOTAL LIABILITIES	228,113,043.74	288,194,999.47	224,944,050.95



	BAHT		
	Consolidated financial statements		
	DECEMBER 31,2020	DECEMBER 31,2019	DECEMBER 31,2018
SHAREHOLDERS' EQUITY			
Share capital			
Authorized share capital of Baht 1 each			
24,482,667,127 ordinary shares			24,482,667,127.00
20,661,397,549 ordinary shares		20,661,397,549.00	
Authorized share capital of Baht 0.92 each	1,462,191,211.16		
1,589,338,273 ordinary shares			
Issued and fully paid - up share capital			
20,661,397,549 ordinary shares		20,661,397,549.00	
1,589,338,273 ordinary shares	1,462,191,211.16		
Premium (Discount) on common stocks, net	132,490,438.84	(18,480,335,092.79)	(18,480,335,092.79)
Retained earnings (deficit)			
Appropriated			
Capital reserve legal	1,711,642.77		
(deficit) - Unappropriated	(374,276,619.69)	(1,096,631,418.03)	(1,172,729,326.02)
Total other components of shareholders' equity	(7,430.21)	(20,935.60)	17,572.56
Total Equity of Parent Company's			
Shareholders	1,222,109,242.87	1,084,410,102.58	1,008,350,702.75
Non - controlling interests	80,492,169.81	102,781,007.50	98,154,468.33
TOTAL SHAREHOLDERS' EQUITY	1,302,601,412.68	1,187,191,110.08	1,106,505,171.09
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,530,714,456.42	1,475,386,109.55	1,331,449,222.03

**Income Statement**

	BAHT		
	Consolidated financial statements		
	DECEMBER 31,2020	DECEMBER 31,2019	DECEMBER 31,2018
REVENUES			
Revenue from the sale of			
- Andesite sales	57,668,029.12	102,250,578.65	102,844,761.59
- Ores sales	21,538,908.75	61,231,387.86	36,145,976.23
- Revenues from sales of Real Estate- THE BAY	5,194,500.00	19,835,000.00	5,544,500.00
Service Income from mining operation - Oversea	246,038,450.00	210,291,550.00	190,501,740.00
Service Income from mining operation - Domestic	-	45,235,800.00	10,096,600.00
Revenue from sales of Electricity Sola energy project	15,966,400.80	27,055,545.60	-
Service Income from Water Filter system	-	1,813,084.11	-
Other income			
Negative goodwill			83,580.34
Gain on exchange rate	-	3,554,949.74	565,984.33
Gain on revaluation of inventories	2,098,641.95	-	173,738.48
Gain on sale of property, plant and equipment	450,394.23	-	130,839.12
Gain on Rehabilitation creditors' Paid	-	14,820,502.69	3,610,605.24
Gain on sale of investments in subsidiaries	41,874,503.62	-	
Other : - Interest income	705,713.95	36,177.34	148,521.04
- Management fee	-	-	-
- Other	4,459,628.24	5,154,399.19	1,769,282.04
TOTAL REVENUES	395,995,170.66	491,278,975.18	351,616,128.41
EXPENSES			
Cost of the sale of			
- Cost of andesite sales	35,129,755.36	87,982,742.69	71,057,659.78
- Cost of Ores sales	9,718,339.78	41,479,896.32	21,216,132.89
- Cost of Sales of Real Estate-THE	4,962,172.21	15,332,041.69	5,514,864.75



	BAHT		
	Consolidated financial statements		
	DECEMBER 31,2020	DECEMBER 31,2019	DECEMBER 31,2018
BAY			
- Cost of Mining Operation Service - Oversea	85,249,167.91	90,746,003.88	96,928,651.95
-Cost of Mining Operation Service - Domestic	-	15,122,433.86	3,231,586.93
Cost of Electricity Sola energy project	7,925,683.19	15,085,871.54	-
- Cost of Service Water Filter system	-	429,151.60	
Wasted Cost	4,931,791.77	-	-
Selling expenses	2,673,789.02	3,305,736.26	4,373,836.82
Administrative expenses	109,659,200.58	113,317,546.92	107,189,409.13
Allowance for impairment loss advance payment land	17,686,903.63	-	
Finance costs	7,862,312.17	7,962,092.30	317,144.18
TOTAL EXPENSES	285,799,115.62	390,763,517.06	309,829,286.43
PROFIT (LOSS) FOR THE PERIOD BEFORE INCOME TAX	110,196,055.04	100,515,458.12	41,786,841.98
Income tax	(26,076,394.02)	(19,493,240.01)	-
PROFIT (LOSS) FOR THE PERIODS	84,119,661.02	81,022,218.11	41,786,841.98
TOTAL INCOME (LOSS) ATTRIBUTABLE TO :			
EQUITY HOLDERS OF THE PARENT	80,411,292.86	76,395,678.94	43,375,107.47
NON - CONTROLLING INTERESTS	3,708,368.16	4,626,539.17	(1,588,265.49)
	84,119,661.02	81,022,218.11	41,786,841.98
BASIC EARNINGS (LOSS) PER SHARE (BAHT PER SHARE)			
TOTAL COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT	0.05059	0.04807	0.00210
THE WEIGHTED AVERAGE NUMBER OF ORDINARY SHARES (SHARES)	1,589,338,273.00	1,589,338,273.00	20,661,397,549.00



ใบจองซื้อ / ใบต่อ / เลขทะเบียนผู้ถือหุ้นเท่านั้น / One Subscription Form per One Shareholder Register No. Only

เลขที่จอง/Subscription Form No.....ใบ

ใบจองซื้อหุ้นสามัญเพิ่มทุน ของ บริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน)

Subscription Form for New Ordinary Shares of Tongkah Harbour Public Company Limited

การเสนอขายหุ้นสามัญเพิ่มทุนต่อผู้ถือหุ้นเดิมของบริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน) จำนวน 317,867,620 หุ้น

มูลค่าที่ตราไว้หุ้นละ 0.92 บาท ไรราคาเสนอขายหุ้นละ 4 บาท เสนอขายต่อผู้ถือหุ้นเดิมในอัตราส่วน 5 หุ้นเดิมต่อ 1 หุ้นสามัญใหม่

Offering to existing shareholders of 317,867,620 new ordinary shares (the "Shares") at a ratio of 5 existing share for 1 new ordinary share with a par value of Baht 0.92 per share at the offering price of Baht 4 per share

วันที่จองซื้อ 20 กันยายน 2564 / 20th September 2021 21 กันยายน 2564 / 21st September 2021 22 กันยายน 2564 / 22nd September 2021 23 กันยายน 2564 / 23rd September 2021 24 กันยายน 2564 / 24th September 2021

ข้อมูลผู้จองซื้อหุ้น โปรดกรอกข้อความในช่องด้านล่างนี้ให้ครบถ้วน ชัดเจน ด้วยบรรจง

เรียน คณะกรรมการ บริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน) ("บริษัทฯ") / To Board of Directors of Tongkah Harbour Public Company Limited ("the Company")

ข้าพเจ้า/ I/ We นาย/ Mr. นางสาว/ Mrs. นามสกุล/ Miss บริษัท/ Company

เลขทะเบียนผู้ถือหุ้นเลขที่ / Registration No. โทรศัพท์ที่ติดต่อได้ / Tel.

บัตรประจำตัวประชาชน / ใบค่างวด / หนังสือเดินทาง / เลขทะเบียนนิติบุคคล (ID Card / Work Permit / Passport / Juristic ID) เลขที่ / No.

ที่อยู่ / Address

ท่านเป็นเจ้าของหุ้นเดิมของบริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน) ตามทะเบียนผู้ถือหุ้น ณ วันที่ 9 สิงหาคม 2564 จำนวน / According to the Share Register Book as of 9th August 2021, I/We own หุ้น / shares

มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท จำนวน / and have the rights to subscribe to the new ordinary shares of the Company for หุ้น / shares

ข้าพเจ้ามีความประสงค์ของซื้อหุ้นสามัญเพิ่มทุนของบริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน) ดังนี้

I/We wish to subscribe for the new ordinary shares of the Company as follows:

Table with 2 columns: Subscription type (e.g., full entitlement, less than entitlement, more than entitlement) and Total Subscription amount.

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญดังกล่าวโดยชำระเป็น I/We enclose my/our payment by เงินสด/Cash เช็ค/ Cheques แคชเชียร์เช็ค/ Cashier Cheques เลขที่เช็ค/ Cheques No. ธนาคาร/ Bank

เงินโอนเข้าบัญชี/ Pay-in โดยส่งจ่าย บมจ.ท่าอากาศยานกรุงเทพ (เพื่อรับชำระเงินเพิ่มทุน) เลขที่บัญชี 0063535346 ประเภทบัญชีออมทรัพย์ ธนาคารกรุงไทย จำกัด (มหาชน) / Payable to "TONGKAH HARBOUR PUBLIC COMPANY LIMITED" Account number 0063535346, Savings Account, Kasikornbank Public Company Limited.

เมื่อข้าพเจ้าได้รับการจัดสรรหุ้นสามัญเพิ่มทุนดังกล่าว ในการส่งมอบหุ้นข้าพเจ้าตกลงให้บริษัทดำเนินการดังต่อไปนี้ (โปรดเลือกข้อใดข้อหนึ่ง) IF I/We am/are allotted the said Shares, I/We agree to have either of the following processed by the Company

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรนั้นไว้ในชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และดำเนินการให้ บริษัท สมาชิกผู้ฝากเลขที่

นำหุ้นข้าพเจ้าไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อเข้าบัญชีซื้อขายหลักทรัพย์ เลขที่ ชื่อ/Name. ซึ่งข้าพเจ้ามีอยู่กับบริษัทนี้ / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" for the allotted Shares and assign for Participant name TSD member no.

To deposit the said Shares with the Thailand Securities Depository Co., Ltd. ("TSD") for my/our securities a/c no. maintained at the said TSD member company.

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรนั้นไว้ในชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" และนำหุ้นข้าพเจ้าไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยนำบัญชีของบริษัทที่ ออกหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อ

ข้าพเจ้า (การขอโอนเป็นใบหลักทรัพย์ในภายหลังส่งของหุ้นจะต้องเสียค่าธรรมเนียมตามอัตราที่ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." For the allotted Shares and deposit the said Shares with TSD under the account for my name account number 600 (for issuing a Share certificate later, subscriber shall pay the fees as specified by TSD)

ให้ออกใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรนั้นไว้ในชื่อของข้าพเจ้าและจัดส่งใบหุ้นให้ข้าพเจ้าตามที่ระบุไว้ในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โดยข้าพเจ้ายินยอมมอบหมายให้บริษัทดำเนินการใดๆ เพื่อทำให้การจัดทำใบหุ้นและส่งมอบใบหุ้น

ให้แก่ข้าพเจ้าภายใน 15 วันทำการ นับจากวันปิดการจองซื้อหุ้น / Issue a share certificate in my/our name for the allotted Shares and deliver the share certificate to me/us by registered mail according to the address stated in the shareholder register. I/We agree to have the Company do the necessary to have the share certificate issued and delivered to me/us within 15 business days from the closing date of the subscription period.

ในกรณีของซื้อเกินกว่าสิทธิและข้าพเจ้าไม่ได้รับการจัดสรรหุ้นสามัญที่จองซื้อเกินกว่าสิทธิ หรือ ได้รับการจัดสรรไม่ครบถ้วนตามจำนวนที่จองซื้อเกินกว่าสิทธิ ไม่ว่าด้วยกรณีใดๆ ข้าพเจ้าตกลงรับเงินคืน โดยให้บริษัทดำเนินการคืนเงินค่าจองซื้อหรือเงินส่วนต่างค่าจองซื้อ โดยต้องไประบุข้อมูลดังต่อไปนี้ โอนเงินเข้าบัญชีธนาคารประเภท ออมทรัพย์ / กระแสรายวัน / (ผู้จองเกินสิทธิจะต้องแนบสำเนาบัญชีเงินฝากธนาคารของ บ.ไทยพาณิชย์, ธ.กรุงเก่า, ธ.กสิกรไทย, หรือ ธ.กรุงไทย พร้อมกับเอกสารทั้งหมดให้ครบถ้วน) IF

I/We have not been allotted the Shares or have been allotted lower than subscription amount, I/we agree to have the payment or excess payment returned to me/us by made a wire transfer to my/our bank account as the information below (The Subscribers must attach a copy of bank account passbook of SCB, BBL, KBANK, KBTB with all documents.)

บ.ไทยพาณิชย์/ SCB บ.กรุงเทพ/ BBL บ.กสิกรไทย/ KBANK บ.กรุงไทย/ KTB สาขา/ Branch เลขบัญชี/ Account Number

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนดังกล่าว และจะไม่ยกเลิกการจองซื้อหุ้นสามัญเพิ่มทุนนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้รับจัดสรรแล้วหรือครบถ้วนเรียบร้อยแล้ว ข้าพเจ้าขอคืนเงินค่าจองซื้อหุ้นสามัญเพิ่มทุนที่ได้รับจัดสรรแล้ว

I/We hereby undertake to buy the said Shares in the number allotted by the Company and shall not revoke this subscription. If I/We do not return this duly completed subscription form with payment has not been honored within the subscription period. I/We may be deemed to have not exercised my/our subscription rights and receive the payment back. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary shares of Tongkah Harbour Public Company Limited, including the amendment of those in the future.

การลงทุนในหุ้นย่อมมีความเสี่ยง / Please be aware of the risk involved in stock investment ลงชื่อ.....ผู้จองซื้อ / Subscriber

ก่อนการตัดสินใจจองซื้อหลักทรัพย์ ควรศึกษาข้อมูลอย่างรอบคอบ / Please read the relevant information carefully before subscription (.....)

การประเมินความเสี่ยงก่อนซื้อหุ้น (Suitability Test) เพื่อจองซื้อหุ้น / Suitability Test for share subscription

1. ข้าพเจ้าได้ผ่านการประเมิน Suitability Test มาแล้ว และรับทราบระดับความเสี่ยงที่อมรับได้ของข้าพเจ้าแล้ว / I/we already conducted Suitability Test, and I/we acknowledge my/our risk tolerance level.

2. ข้าพเจ้ารับทราบระดับความเสี่ยงของหุ้นสามัญที่ข้าพเจ้าจะจองซื้อครั้งนี้ I/We acknowledge risk level of share I/we will subscribe for.

ทั้งนี้ หากผลการประเมิน Suitability Test ของข้าพเจ้าออกมาว่า ข้าพเจ้าไม่เหมาะสมกับการจองซื้อหุ้นในครั้งนี้ ข้าพเจ้ายินยอมและประสงค์ที่จะจองซื้อหุ้นสามัญในครั้งนี้ และได้ลงลายมือชื่อที่ตนยินยอมในฐานะผู้จองซื้อด้านล่าง โดยข้าพเจ้ารับทราบว่า การลงทุนในหุ้น

สามัญครั้งนี้ไม่เหมาะสมกับระดับความเสี่ยงที่ข้าพเจ้ายอมรับได้ตามผลประเมิน Suitability Test / If the result of Suitability Test indicates that this share investment does not match my/our risk tolerance level, I/we still wish to subscribe for this share. I will put my signature below to confirm my intention for this share subscription. I/We acknowledge that this share investment does not match my risk tolerance level in accordance with the result of suitability test.

ลงชื่อ.....ผู้จองซื้อ / Subscriber (.....)

หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน) (บริษัทฯ) (ผู้จองซื้อ โปรดกรอกข้อความในส่วนนี้ด้วย)

วันที่จองซื้อ / Subscription Date ใบจองซื้อเลขที่ / Subscription No.

ผู้จัดจำหน่ายได้รับเงินจาก / Underwriter received payment from เพื่อจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท จำนวน / For a subscription of the ordinary shares of the Company of หุ้น / Share ในราคาหุ้นละ 4 บาท / at Baht 4 per share รวมเป็นเงิน / totaling of บาท / Baht

โดยชำระเป็น / made payable by เงินโอน / Pay-in เช็ค / Cheques แคชเชียร์เช็ค / Cashier Cheques เงินสด / Cash

ลงวันที่ / Date ธนาคาร / Bank สาขาที่โอน / Branch เลขที่เช็ค / Cheques No.

โดยหากผู้จองซื้อได้รับการจัดสรรหุ้นให้ดำเนินการดังต่อไปนี้ / If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow:

ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" เลขที่สมาชิกผู้ฝาก บัญชีซื้อขายหลักทรัพย์เลขที่

/ Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" Participant number Securities trading account number

ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" โดยนำบัญชีของผู้ออกหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อผู้จองซื้อ / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." and deposit those shares under issuer account for my name, account number 600

ออกใบหุ้นในนามผู้จองซื้อ ภายใน 15 วันทำการนับแต่ปิดการจองซื้อหุ้น / Issue a share certificate in the name of subscriber within 15 business days from the subscription closing date

เจ้าหน้าที่ผู้รับมอบอำนาจ / Authorized Officer

หมายเหตุ: หากผู้จองซื้อประสงค์จะเปลี่ยนแปลงชื่อผู้ถือหุ้น โปรดแจ้งการแก้ไขต่อนายทะเบียนโดยตรง และจัดส่งใบคำขออนุญาตหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เลขที่ 62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก คลองสอง กรุงเทพฯ 10110 โทร. 0-2229-2000

- กรุแนบใบรับรองการจองซื้อหุ้น มาพร้อมกับใบจองซื้อหุ้นฉบับนี้ด้วย / Please attach the Subscription Certificate with this Subscription Form.

- ผู้จองซื้อเงินเข้าบัญชีผู้ขายทั้งหมดของจองซื้อ ตามสิทธิ หรือต่ำกว่าสิทธิ หรือเกินกว่าสิทธิที่ได้รับการจัดสรร / The subscriber shall pay only one wire transfer for subscription according to rights or lower than rights or excess of the entitlement.

- ถ้าจำนวนหุ้นที่ระบุไว้ในใบจองซื้อไม่ตรงกับจำนวนเงินที่บริษัทฯ ได้รับชำระ บริษัทจะออกจำนวนเงินที่ได้รับชำระเป็นปกติ / If the share subscription amount stated in this Subscription Form does not match the payment received, the Company shall regard the payment received as the intended subscription amount.

- ผู้จองซื้อต้องแนบบำนำฝากชำระเงินค่าหุ้นและบริวารให้ครบถ้วนตามจำนวนเงินที่โอน / The subscriber must attach all bill payment as total payment for subscription.

BROKER				
ผู้ฝากเงินที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเงินที่ Participant No.	ชื่อบริษัท Company Name	
002	บริษัทหลักทรัพย์ทีเอส ไล้ จำกัด TISCO SECURITIES COMPANY LIMITED	029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSEI SECURITIES PUBLIC COMPANY LIMITED	
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KT B SECURITIES (THAILAND) COMPANY LIMITED	
005	บริษัทหลักทรัพย์ ซีไอเอ็มบี ลิมิตเต็ด อินเทรเนชันแนล (ประเทศไทย) จำกัด (มหาชน) CIMB SECURITIES INTERNATIONAL (THAILAND) PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED	
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลธ์ จำกัด ASIA WEALTH SECURITIES PUBLIC COMPANY LIMITED	
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด (มหาชน) ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED	
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ คิมเ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูนิเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED	
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED	
014	บริษัทหลักทรัพย์ โคนูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED	
015	บริษัทหลักทรัพย์ แอปเปิล เวลธ์ จำกัด APPLE WEALTH SECURITIES COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED	
016	บริษัทหลักทรัพย์ ธนชาติ จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลบลิค จำกัด GLOBLEX SECURITIES COMPANY LIMITED	
019	บริษัทหลักทรัพย์ ยูแอนต้า จำกัด (มหาชน) YUANTA SECURITIES (THAILAND) COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED	
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED	
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีเอ็ม ไล้ จำกัด KT ZMICO SECURITIES COMPANY LIMITED	
026	บริษัทหลักทรัพย์ ยูบีเค อีชียัน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไชรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED	
027	บริษัทหลักทรัพย์ อาร์เอชบี ไทยเอสเค (ประเทศไทย) จำกัด (มหาชน) RHB OSK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED			
SUB-BROKER				
236	ธนาคาร ทีเอส ไล้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	243	บริษัทหลักทรัพย์ ทีเอฟซี จำกัด (มหาชน) TFC SECURITIES PUBLIC COMPANY LIMITED	
242	บริษัทหลักทรัพย์ ซีทีซีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	245	ธนาคารธนชาติ จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED	
CUSTODIAN				
301	ธนาคารซีทีบีแบงก์ เอ็ม.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทย จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	บริษัทหลักทรัพย์ ทีเอฟซี จำกัด (มหาชน) TFC SECURITIES PUBLIC COMPANY LIMITED	
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.	336	ธนาคารเกียตนิากิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED	
425	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED	
308	ธนาคารกสิกรไทย จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน KASIKORN BANK PUBLIC COMPANY LIMITED - CUSTODIAN	339	ธนาคาร ทีเอส ไล้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	
311	ธนาคารคาลียง (เครดิต อะกรีกอล อินโดซูเอซ) CALYON BANK (CREDIT AGRICOLE INDOSUEZ)	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อการค้าสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)	
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	341	บริษัทเงินทุน สินอุตสาหกรรม จำกัด (มหาชน) THE SIAM INDUSTRIAL CREDIT PUBLIC COMPANY LIMITED	
315	ธนาคารธนชาติ จำกัด (มหาชน) (เพื่อผู้ฝากหลักทรัพย์) THANACHART BANK PUBLIC COMPANY LIMITED - CUSTODIAN	342	บริษัทเงินทุน ฟินันเซีย จำกัด FINANSIA CREDIT COMPANY LIMITED	
316	ธนาคารลินเคอเชิย จำกัด (มหาชน) (คัสโตเดียน) ACL BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED	
318	บริษัท ดอยซ์ ทรัสต์รี จำกัด DEUTSCHE TRUSTEE COMPANY LIMITED	344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	
320	ธนาคารดอยซ์แบงก์ เอชดี สาขากรุงเทพฯ DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH	345	ธนาคารธนชาติ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) THANACHART BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	407	ธนาคารซูมิโตโม มิตซูบิชิ แบงกิง คอร์ปอเรชั่น SUMITOMO MITSUI BANKING CORPORATION	
326	ธนาคาร เดอะ ไรอัลแบงก์ ออฟ สกอตแลนด์ เอ็น.วี. สาขากรุงเทพฯ THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH	417	ธนาคารอาร์ เอช บี จำกัด RHB BANK BERHAD	

หมายเหตุ/Notes:

- กรุณาแนบใบรับรองการออกชื่อหุ้น มาพร้อมกับใบออกชื่อหุ้นฉบับนี้ด้วย / Please attach the Subscription Certificate with this Subscription Form.
- ผู้จองซื้อเงินเข้าบัญชีเดียวกัน ทั้งกรณีจองซื้อ ตามสิทธิ หรือต่ำกว่าสิทธิ หรือเกินกว่าสิทธิ ที่ได้รับการจัดสรร / The subscriber shall pay only one wire transfer for subscription according to rights or lower than rights or excess of the entitlement.
- ถ้าจำนวนหุ้นที่ระบุไว้ในใบออกชื่อนี้ ไม่ตรงตามจำนวนเงินที่บริษัทได้รับชำระ บริษัทจะถือตามจำนวนเงินที่ได้รับชำระเป็นหลัก / If the share subscription amount stated in this Subscription Form does not match the payment received, the Company shall regard the payment received as the intended subscription amount.
- ผู้จองจะต้องแนบบำนำฝากชำระเงินค่าหุ้นและบริกร (Bill Payment Pay-In Slip) ให้ครบถ้วนตามจำนวนเงินที่โอน / The subscriber must attach all bill payment as total payment for subscription.

Power of Attorney

For the subscription of newly issued ordinary shares of Tongkah Harbour Public Company Limited

Made at.....

Date.....

I (Mr./Mrs./Miss/Juristic Person).....

Registered Shareholder No.....

Thai Identity Number / Passport Number.....

Registration Number for Juristic Person.....

Address No.....Section/Building.....Road.....

Sub-districtDistrict.....

Province.....CountryPostal Code.....

to be a shareholder of Tongkah Harbour Public Company Limited, holding..... shares,

to have the right to subscribe newly issued ordinary shares, the detail as appeared in the Subscription

Certification issued by the registrar of the Company

I hereby authorize (Mr./Mrs./Miss)>.....

Thai Identity Number / Passport Number.....

Address No.....Section/Building.....Road.....

Sub-districtDistrict.....

Province.....CountryPostal Code.....

and to be my true and lawful attorney ("Attorney") in subscribing for.....newly issued ordinary shares in my name

or on my behalf, as well as to sign, modify, or add any statement in the Subscription Form, pay for the subscription, and take

any other action necessary so that such subscription is accomplished.

This Power of Attorney shall be effective only for the above objectives. Any action taken by the Attorney under this Power of Attorney shall bind me as if it were done by me.

Signature.....Shareholder

(.....)

Signature..... Attorney

(.....)

Remark : Please enclose a copy of the identity card of the Proxy and/or a certificate of juristic person registration of the Attorney, a copy of the identity card of the authorized signatory, and a copy of the identity card of the Attorney, all of which must be certified true copy.



บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงหวัง กรุงเทพมหานคร 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

Attachment 4

Certificate of the Subscription Entitlement

Issued by Thailand Securities Depository Company Limited as the Registrar of the Company and has been sent by registered mail to the shareholders along with the Notification Letter of Entitlement of Newly Issued Ordinary Shares of the Company

Attachment 5

Map Of Subscription Location

Tongkah Harbour Public Company Limited

Muangthai-Phatra Office Tower I, Floor 7, 252/11

Rachadapisek Road, Huai Khwang Bangkok 10310 Thailand

Tel: +66 (0)2 695 4912-28

Fax: +66 (0)2 694-4420

