



The Summary of Rehabilitation Plan



Tongkah Harbour

บริษัท ทุงคาฮาเบอร์ จำกัด (มหาชน)

The Summary of Rehabilitation Plan

1. Debt Restructuring

The Creditors were divided into 7 groups, the Company has the obligation to pay the debt to all Creditors by 5 installments from the date that rehabilitation plan was considered by the Central Bankruptcy Court (24 September 2015). The debt will be paid as rate 18.05% (remaining THB 520,000,000) of total debt (THB 2,880,603,765.04), however the Official Receiver doesn't have the order of total net debt, yet.

2. Capital Restructuring

- On 5 November 2014, the Debtor's shares capital as amount THB 756,939,463 which equivalent to 756,939,463 shares. Paid-up share capital and traded shares are equivalented with registered shares.
- The Debtor will increase registered shares from THB 756,939,463 at THB 1 per share equivalent to 756,939,463 shares by increasing THB 23,400,000,000 at THB 1 per share equivalent to 23,400,000,000 shares. After the registered shares are increased, they will be THB 24,156,939,463 at THB 1 per share equivalent to 24,156,939,463 shares and not less than THB 1,170,000,000.
- At the present the Company allocated and ordinary shares were paid, increasing capital was completed at THB 0.05 per share equivalent to 9,833,283,143 shares. They were allocated to the limit person on 1st time Private Placement as 8,075,000,000 shares and Right Offering Shareholder as 1,758,283,143 shares, all said shares were registered with Ministry of Commerce already. The Remaining Ordinary Shares as 13,566,716,857 shares were allocated to limit person on 2nd time Private Placement under the resolution of the company's directors on 15 February 2016 and it is on the process to receive the approval of the Central Bankruptcy Court.

3. Rehabilitation Plan Management and Authorized Signatory

The authorized signatory for Tongkah Harbour Public Company Limited is Mr. Wijit Jiemwijitkul co-signing with either Mr. Ian David Stellard Pascoe, or Mr. Wichai Cherdshewasart or Mr. Suthep Buramarn, totally two directors with the company seal.