



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

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THL 151-018/3/2016

March 9, 2016

Subject: The summary of shares sold for capital increase

To: Director and Manager

The Stock Exchange of Thailand

Tongkah Harbour Limited (Public) (The Company) is pleased to inform according to the resolution on capital raise through private placement allocated to the existing shareholders as in details stated below;

1. Offered to sell the increasing shares through private placement between December 22, 2015 to January 29, 2016 as summarized below;

(1) Offered to sell the increasing shares in amount of 12,135,000,000 shares

(2) The paid up shares subscription were 8,075,000,000 shares. The Company received 403,750,000 baht

(3) The remaining amount of shares were 4,060,000,000 shares which The Company shall bring these remaining shares into the board of director's meeting for further consideration.

2. Offered to sell the increasing shares through right offering to the existing shareholders between February 1, 2016 to February 5, 2016 as summarized below;

(1) Offered to sell the increasing shares in amount of 4,541,636,778 shares.

(2) The paid up shares subscription were 1,758,283,143 shares. The Company received 87,914,157.15 baht.

(3) The remaining amount of shares were 2,783,353,635 shares in which The Company shall bring such shares to be allocated through private placement.

3. The total amount of shares allotment in 2 times; The Company has the paid up shares subscription for 9,833,283,143 shares and received 491,664,157.15 baht.

However, The Company still owns 6,723,363,222 unallocated shares when combined with 2 times of the shares allotment above. The Company remains the shares for consideration over 13,566,716,857 shares in which is now in the process of considering such shares.

Please be informed.

Somchai Kaisuttiwong

Head of Legal and Information

Tongkah Harbour Public Company Limited