



บริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจวาง กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

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THL 151-026/3/2016

March 29, 2016

Subject : Progress Report on Rehabilitation Plan

To : Manager and Director
The Stock Exchange of Thailand

Dear Sirs,

Tongkah Harbour (Public) Company Limited, “The Company” has received an order approving the rehabilitation plan of the Company from the Central Bankruptcy Court on September 24 , 2015, the Company could like to report such progress as follows:

1. On October 28, 2015, the Company, as the Plan Administrator, has registered the capital increase to The Department of Business Development, the Ministry of Commerce with registered capital of 24,156,939,463 Baht, divided into 24,156,939,463 shares at par value 1.00 Baht each.
2. On February 11, 2016, the Company had carried out the registration of paid-up capital increase of 8,075,000,000 Baht, which is part of the sale of increasing shares through a private placement from 756,939,463 Baht to 8,831,939,463 Baht.
3. On February 17, 2016, the Company had carried out the registration of paid-up capital increase of 1,758,283,143 Baht, which is part of the sale of increasing shares allocated to existing shareholders, changing the paid-up capital from 8,831,939,463 Baht to 10,590,222,606 Baht.
4. On March 18, 2016, the Company had carried out the registration of paid-up capital increase of 9,812,000,000 Baht, which is part of the sale of increasing shares allocated to existing shareholders, changing the paid-up capital from 10,590,222,606 Baht to 20,402,222,606 Baht.
5. On March 28, 2016, the Company had repaid the debt according the plan for its first period and repaid the full amount of the remained debt to every creditor according to the order issued by the receiver in amount of 9,541,558.20 Baht.
6. On March 29, 2016, the Company had deposited settlements according to the plan to all groups of creditor in amount of 529,784,548.64 Baht.

If there is any progress, we will inform you further.

Sincerely Yours,

Somchai Kaisuttiwong

Head of Legal and information