



บริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

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THL 151-023/3/2016

March 24, 2016

Subject: The investment of subsidiary
Attention: Manager and Director
The Stock Exchange of Thailand

Tongkah Harbour PCL (the "Company") is pleased to inform that on March 11, 2016 Sky Cliff Limited ("Sky Cliff"), a subsidiary of the Company ("The Company holds a 75% stake") entered into an acquisition of asset by purchasing common shares in 89 Capricorn Development Limited ("89 CAP") as detailed below.

Date of transaction

The Board of Director of Sky Cliff Limited approved on March 11, 2016

89 Capricorn Development Co.,Ltd

Authorized share capital	315,000,000.-Baht
Number of shares	3,150,000 Shares
Par value	100 Baht
Book value as of December 31, 2015	103 Baht / share.
Purchase price	103 Baht /share
Number of shares purchase by Sky Cliff	942,000 shares
● The share ratio held by Sky Cliff in 89 CAP before purchasing	70%
● The share ratio held by Sky Cliff in 89 CAP after purchasing	99.91%
● The share ratio held by Mr. Supachai Jirasangiamkul after selling	0.04%
● The share ratio held by Mr. Paisan Etitum after selling	0.04%
● The share ratio held by Mr. NG Yao Peng after selling	0.01%.
Total amount that Sky Cliff invested in 89 CAP	97,026,000 Baht

The total of 942,000 shares, Sky Cliff Limited has paid for an ordinary shares in the amount of 25% to the 3 sellers, and the amount of 75% of an investments will pay to 89 Capricorn Development Co.,Ltd further.

The above transaction is the acquisition of the asset according to the Notification of the Capital Market Supervisory Board on the criteria for making the list significant acquisition or disposal of assets of listed company based on the maximum criterion that total value of the consideration is approximately 7.29%



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Therefore, The acquisition of the asset which has a size of less than 15% did not reach the criterion required to report information to the Stock Exchange of Thailand.

Please be informed

Yours sincerely,

Somchai Kaisutthiwong

Head of Legal and Technology Information

Tongkah Harbour Public Company Limited