



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

THL 151-025/3/2016

March 24, 2016

Subject: Additional Clarification for Capital Increase

To: Director and Manager
The Stock Exchange of Thailand

Tongkah Harbour Limited (Public) (The Company) is pleased to inform according to the resolution on capital raise through private placement allocated to the existing shareholders as in details stated below;

1. Offered to sell the increasing shares through private placement between March 15, 2016 to March 16, 2016 as summarized below;

No.	List	Shares offered for allotment		Shares accepted by investors for allotment	
		Number of Shares	Value (Baht)	Number of Shares	Value (Baht)
1	Mr.Sakchai Termkajornkij	2,010,000,000	100,500,000	2,010,000,000	100,500,000
2	Mr.Vatana Hunsongtham	200,000,000	10,000,000	184,000,000	9,200,000
3	Mr.Chainarong Kriengkamol	350,000,000	17,500,000	276,000,000	13,800,000
4	Mr.Boonserm Kijisirikul	2,000,000	100,000	2,000,000	100,000
5	Ms.Kanokkarn Fochareonyos	1,600,000,000	80,000,000	1,600,000,000	80,000,000
6	Mr.Paisan Etitum	2,100,000,000	105,000,000	2,100,000,000	105,000,000
7	Mr.Eakchai Chotiyanon	70,000,000	3,500,000	70,000,000	3,500,000
8	Mr.Sakda Laovitayangkrun	500,000,000	25,000,000	440,000,000	22,000,000
9	Mr.Prateep Kanjanavikai	300,000,000	15,000,000	254,000,000	12,700,000
10	Mr.Kiettichai Prechachaisurut	1,763,000,000	88,150,000	1,486,000,000	74,300,000
11	Mr.Apinetr Unakul	30,000,000	1,500,000	30,000,000	1,500,000
12	Mrs.Nipa Huvanandana	10,000,000	500,000	10,000,000	500,000
13	Mr.Prot Pattakaree	20,000,000	1,000,000	20,000,000	1,000,000
14	Mr.Chaiyut Sukvanichnant	2,100,000,000	105,000,000	1,140,000,000	57,000,000
15	Mr.Supachai Jirasangiamkul	190,000,000	9,500,000	190,000,000	9,500,000
16	Mr.Paisal Kiattananan	1,167,000,000	58,350,000	-	-
17	Mr.Pakorn Boonteeikul	1,154,716,857	57,735,842.85	-	-
		13,566,716,857	678,335,842.85	9,812,000,000	490,600,000



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- (1) Offered to sell the increasing shares in amount of 13,566,716,857 shares
 - (2) The paid up shares subscription were 9,812,000,000 shares. The Company received 490,600,000 baht
 - (3) The remaining amount of shares were 3,754,716,857 shares which The Company shall bring these remaining shares into the board of director's meeting for further consideration.
3. The total amount of shares allotment in 3 times; The Company has the paid up shares subscription for 19,645,283,143 shares and received 982,264,157.15 baht.
4. The offering price of 0.05 Baht is the price stated in the rehabilitation plan of the company which passed the resolution at the creditors' meeting and the Central Bankruptcy Court issued an order of approval. However, the Company needs to calculate the offering price which complies with the regulations of Office of the Securities and Exchange Commission and The Stock Exchange of Thailand by consulting with independent financial advisor to value the fair value per share again. At the current, it is now in the process of valuating the fair price by independent financial advisor which the company expects its completion in the middle of April, 2016.
- The remaining shares from the three of the capital increase amounting 3,754,716,857 shares in which is now on the process considering such shares

Please be informed

Somchai Kaisuttiwong

Head of Legal and Information

Tongkah Harbour Public Company Limited