



บริษัท ท่าอากาศยานกรุงเทพ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงขวาง กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

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THL 151-015/2/2016

February 29, 2016

Subject : Progress Report on Rehabilitation Plan Management

To : Manager and Director
The Stock Exchange of Thailand

Dear Sirs,

Tongkah Harbour Public Company Limited would like to report on the progress of the rehabilitation plan for the fourth quarter, year 1 (period from October 1, 2016 to December 31, 2016). The Company, as the Plan Administrator, has operated the rehabilitation plan as follows:

1. On October 8, 2015 the Company, as the Plan Administrator, filed a petition with the Court to amend the memorandum of association and registered transaction. On October 14, 2015, the Bankruptcy Court issued an order authorizing the Plan Administrator to modify article of association or texts in the memorandum (Capital increase) and issued an order to register changes in the memorandum to the Company Limited and Partnership Registration, Department of Business Development, Ministry of Commerce.
2. On October 28, 2015, the Company, as the Plan Administrator, has registered the capital increase to The Department of Business Development, the Ministry of Commerce with registered capital of 24,156,939,463 Baht, divided into 24,156,939,463 shares at par value 1.00 Baht each.
3. On February 11, 2016, the Company had carried out the registration of paid-up capital increase of 8,075,000,000 Baht, which is part of the sale of increasing shares through a private placement from 756,939,463 Baht to 8,831,939,463 Baht.
4. On February 17, 2016, the Company had carried out the registration of paid-up capital increase of 1,758,283,143 Baht, which is part of the sale of increasing shares allocated to existing shareholders, changing the paid-up capital from 8,831,939,463 Baht to 10,590,222,606 Baht.

If there is any progress, we will inform you further.

Sincerely Yours,

Somchai Kaisuttiwong
Head of Legal and information