



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงหวายขวาง กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

THL 151-018/3/2016

March 9, 2016

Subject: Additional Clarification for Capital Increase

To: Director and Manager
The Stock Exchange of Thailand

Tongkah Harbour Limited (Public) (The Company) is pleased to inform according to the resolution on capital raise through private placement allocated to the existing shareholders as in details stated below;

1. Offered to sell the increasing shares through private placement between December 22, 2015 to January 29, 2016 as summarized below;

No.	List	Shares offered for allotment		Shares accepted by investors for allotment	
		Number of Shares	Value (Baht)	Number of Shares	Value (Baht)
1	Mr. Sakchai Termkajornkij	240,000,000	12,000,000	240,000,000	12,000,000
2	Mr. Chainarong Kriengkamol	245,000,000	12,250,000	245,000,000	12,250,000
3	Mr. Vatana Hunsongtham	90,000,000	4,500,000	90,000,000	4,500,000
4	Mr. Pongsatorn Siritham	200,000,000	10,000,000	200,000,000	10,000,000
5	Mrs. Amphai Harnkrivilai	210,000,000	10,500,000	210,000,000	10,500,000
6	Mr. Choochart Thongjuepong	150,000,000	7,500,000	150,000,000	7,500,000
7	Mr. Boonserm Kijirikul	40,000,000	2,000,000	40,000,000	2,000,000
8	Zico Allshore Trust (S) Pte. Ltd. ATO Silvermoon Opportunities Fund	720,000,000	36,000,000	700,000,000	35,000,000
9	Ms. Kanokkarn Foochareonyos	1,040,000,000	52,000,000	400,000,000	20,000,000
10	Mr. Wijit Jiemwijitkul	2,000,000,000	100,000,000	2,000,000,000	100,000,000
11	Ms. Chomkamol Poompanmoung	200,000,000	10,000,000	200,000,000	10,000,000
12	Mr. Adul Boonrawd	100,000,000	5,000,000	100,000,000	5,000,000
13	Ms. Phanwadee Thoedsukbodee	2,000,000,000	100,000,000	1,500,000,000	75,000,000
14	Mr. Vanchai Panvichean	2,000,000,000	100,000,000	2,000,000,000	100,000,000
15	Mr. SZE, HOI Wai Army	2,000,000,000	100,000,000	-	-
16	Ms. SZE, Man Suet Shirley	900,000,000	45,000,000	-	-
		12,135,000,000	606,750,000	8,075,000,000	403,750,000

(1) Offered to sell the increasing shares in amount of 12,135,000,000 shares



บริษัท ท่าอากาศยานเบอร์ จำกัด (มหาชน)

TONGKAH HARBOUR PUBLIC COMPANY LIMITED

สำนักงานใหญ่: ชั้น 7 อาคารสำนักงานเมืองไทย-ภัทร 1 เลขที่ 252/11 ถนนรัชดาภิเษก แขวงจตุจักร กรุงเทพฯ 10320 โทร : (662) 0-2695-4912-28 โทรสาร (662) 0-2695-4901

BANGKOK: 7th Floor, Muang Thai-Phatra Office Tower 1 252/11 Ratchadapisek Road, Huay Khwang, Bangkok 10320 Thailand Tel: (66-2) 695-4912-28 Fax: (66-2) 695-4901

(2) The paid up shares subscription were 8,075,000,000 shares. The Company received 403,750,000 baht

(3) The remaining amount of shares were 4,060,000,000 shares which The Company shall bring these remaining shares into the board of director's meeting for further consideration.

2. . Offered to sell the increasing shares through right offering to the existing shareholders between February 1, 2016 to February 5, 2016 as summarized below;

Shares offered for allotment		Shares accepted by investors for allotment	
Number of Shares	Value (Baht)	Number of Share	Value (Baht)
4,541,636,778	227,081,838.9	1,758,283,143	87,914,157.15

(1) Offered to sell the increasing shares in amount of 4,541,636,778 shares.

(2) The paid up shares subscription were 1,758,283,143 shares. The Company received 87,914,157.15 baht.

(3) The remaining amount of shares were 2,783,353,635 shares in which The Company shall bring such shares to be allocated through private placement.

3. The total amount of shares allotment in 2 times; The Company has the paid up shares subscription for 9,833,283,143 shares and received 491,664,157.15 baht.

However, The Company still owns 6,723,363,222 unallocated shares when combined with 2 times of the shares allotment above. The Company remains the shares for consideration over 13,566,716,857 shares in which is now in the process of considering such shares.

4. The offering price of 0.05 Baht is the price stated in the rehabilitation plan of the company which passed the resolution at the creditors' meeting and the Central Bankruptcy Court issued an order of approval. However, the Company needs to calculate the offering price which complies with the regulations of Office of the Securities and Exchange Commission and The Stock Exchange of Thailand by consulting with independent financial advisor to value the fair value per share again. At the current, it is now in the process of valuating the fair price by independent financial advisor which the company expects its completion in the middle of April, 2016.

The Company still owns 6,723,363,222 unallocated shares when combined with 2 times of the shares allotment above. The Company remains the shares for consideration over 13,566,716,857 shares in which is now in the process of considering such shares.

Please be informed.

Somchai Kaisuttiwong

Head of Legal and Information

Tongkah Harbour Public Company Limited